SmartList Builder 2018 Release Notes

System Requirements

The system requirements for SmartList Builder are the same as those for Microsoft Dynamics GP. You can review the Microsoft Dynamics GP 2018 System Requirements documentation on CustomerSource or PartnerSource.

Prerequisites

Installing SmartList Builder 2018 on Microsoft Dynamics GP requires that the Microsoft Dynamics GP be version 18.00.0400 or higher. This version is available in the RTM release for Microsoft Dynamics GP 2018.

Installing

If you are currently using Microsoft Dynamics GP 2018, you just need to run through installation steps for this new build of SmartList Builder. The documentation on how to install can be found in the SmartList Builder Manual.

Upgrading

The SmartList Builder upgrade follows the supported upgrade paths from 2015 and 2016 that are available for Microsoft Dynamics GP. You can find these on PartnerSource or CustomerSource in the Upgrading to Microsoft Dynamics GP 2018 Hot Topic.

If you are currently using Microsoft Dynamics GP 2015 or 2016, the SmartList Builder upgrade steps can be found in the SmartList Builder 2018 Manual.

As in any upgrade process, we recommend that you use a test environment to walk through the upgrade process. By doing this, you can identify and resolve any potential issues that may occur in the upgrade process. A test upgrade also allows you to lean the new features in SmartList Builder before putting it into production.

Registration Keys

After installing this SmartList Builder build, you will need registration keys for it. These keys are available from your Partner or by calling eOne at 888-319-3663. If you previously had SmartList Builder 2018 installed, once you install this update, you will not need to enter new registration keys. If you had SmartList Builder 2015 or 2016 installed previously, you will need to enter in new registration keys for SmartList Builder 2018.

Special Notes

SmartList Builder and Navigation List Builder will work with the Microsoft Dynamics GP 2016 Web Client. Excel Report Builder and Drill Down Builder are not available on the Web Client.

New Features

18.00.0002

- This release is a compatibility release for SmartList Builder 2018. It allows SmartList Builder to be compatible with Microsoft Dynamics GP 2018. It will contain the same features/fixes as the SmartList Builder 2016 build 16.00.0057 for Microsoft Dynamics GP 2016.

18.00.0008

- SmartList Designer to SmartList Builder Upgrade Tool

18.00.0013

- Option to create new folders in SmartList/SmartView for SLB lists
- Built-in Goto for Notes

18.00.0018

- DrillDown column that is an Account Number requires Account Index
- Built-In Goto Accounts View requires Account Index and not Account Number

Fix List

18.00.0002

- This release is a compatibility release for SmartList Builder 2018. It allows SmartList Builder to be compatible with Microsoft Dynamics GP 2018. It will contain the same features/fixes as the SmartList Builder 2016 build 16.00.0057 for Microsoft Dynamics GP 2016.

18.00.0008

- CMPNTSEQ field on a modified Sales Line Items SmartList
- ERB - Preview Data doesn't display last column selected
- SLB doesn't put single quotes around company name or interid when using Special Fields for Preview
- SLB: after removing a SQL Table/View from the report, the old table links still show when open Add SQL Table
- SLB: In SQL Table window, if you change the table for an existing table node the table links don't clear
- When switching the Product/SmartList/GoTo of a built-in GoTo, SLB does not remove previous parameters

18.00.0013

- ERB doesn't change the path in the ERB10000 when using Reports Library to publish

- SLB: PA Billing Open Trx Smartlist Built-in Goto Billing Inquiry Zoom takes you to Billing Entry
- Modify existing AA History Transactions in SLB does not default in view name correctly.
- SLB Modified Sales Line Items report shows wrong values for Purchasing Status

18.00.0015
- SQL Maintenance doesn't drop/create Navigation Lists Table
- Running SLB Refresh Lists deletes all fields from ERB report when using SQL Script table type
- Can't see Actions for NLB Reports that were upgraded from 2013/2015
- ERB using text on all not matched fields
- Custom Series doesn't work in Shortcuts
- When opening the SLB window, custom series will show under Microsoft Dynamics GP product
- Linking additional "Add SmartList" after the previous one shows Link Fields from previous link
- If have SmartList open when move a list from one series to another, it goes under Additional instead
- When using db name in SQL script, preview fails
- Using Goto SmartList fails if the target smartlist has been modified by SLB
- Matching table fields set as (Blank) switch to (Not Matched) in Matched Tables window
- Allow users to delete the create view process for all companies if they want

18.00.0018
- SmartView causes GoTo to break in SLB or another SmartView window
- Adding Extender Window to ERB report set to Pivot Table is created incorrectly and gives error when open xslx file
- Receivings Transaction does not show Purchase Receipt for new vendors (without PM00201 summary record)
- Built-in Goto PA IV Transfer Historical Trx - IV Transfer Inquiry Zoom does not work
- Multicompany report using GL YTD Trx Open and Trx Hist fails with UNION error
- SLB SmartLists do not show in the Add GoTo Open SmartList window Drop List field for SmartList Builder product
- Adding Built-In Goto overwrites the previously added built-in goto
- slbIemQuantities view can return NULL in VENDNAME,VNDITNUM, VNDITDSC
- Control Type column is showing incorrect data on SLB Payables Transactions SmartList
- Post Date on SLB PA Timesheet Historical Trx report is formatted as currency and not date

18.00.0021
- SLB Multi-Company doesn't work in SV Internal when using SmartList type
- Control Type column is showing incorrect data when adding the column to Payables Transactions SmartView using SLB
- Post Date on SmartView PA Timesheet Historical Trx report is formatted as currency and not date when adding the column via SLB
- SLB can leave open database connections

- Built-In View GoTo for Bank Transactions fails with error
- Restriction_Text in SV00100 does not get updated when Field name is changed in SLB
- Cannot switch users in GP after running SLB Smartlist
- View Dynamics GP Note is not available in Built In Go To
- Explicitly check and create view/procs for dbo
- Wrong number of parameters sent to script Explorer_Get_SQL_Join_Info

18.00.0022
- Always get SLB Initialization error due to missing slbApplicationEducation if HR is not installed

18.00.0024
- Need to add Extender Extra Windows on Windows to Extender Table type
- View goto on Multidimensional Analysis report fails with Type incompatibility error
- SLB Asset General Information GoTo can break FA00100 record
- always get SLB Initialization error due to missing slbApplicationEducation if HR not installed
- Extender Website field type not available to display
- ERB generates Excel file that won't open if there are brackets in the Company Name
- Refresh SmartList removes all columns for SQL Table/Views that are not marked "use company database"